Asserting Peer Review with the NZ ORCID Hub

Royal Society Te Apārangi - The New Zealand ORCID Consortium Lead Agency

Jason Gush iD orcid.org/0000-0001-8920-0452

14 September 2018

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Hypothetical workflow

1. An Organisation Admin logs into Hub

2. If necessary they create a peer-review group

3. Using the group-id from a valid group, they compose the ORCID message

4. They upload a file containing the ORCID message(s) together with the email(s) of the individual(s) for whom the peer-review(s) is/are to be written.

5. They activate the file task:

    I.   If the Hub has a valid access token for this person, this information is written immediately

    II. Otherwise, the Hub sends email requesting permission

6. Once all items acted on, the Hub sends the Organisation Admin notification of completion

7. The Organisation Admin can then export a file of ORCID iDs and put-codes for all items that were written.

Welcome to the NZ ORCID Hub

The NZ ORCID Hub connects research staff and students with the organisations where they study, are employed, or that they receive funding from.

Staff and students can use the Hub to give permission to their institution(s) to access their ORCID records and, in return, NZ ORCID Consortium members can use the Hub to assert these relationships in their staff, students', and recipients' ORCID records.

For information on the Hub's background and development see the About page. If you would like more detail and links to resources, visit the Hub pages of the Royal Society Te Apārangi's website.

To find out if your organisation is a member of the NZ ORCID Consortium, see the current membership list here: NZ ORCID Consortium Members

Organisations using the Hub:

Tuakiri Members	Non-Tuakiri Members
Auckland University of Technology	Royal Society Te Apārangi
Victoria University of Wellington	Medical Research Institute of New Zealand
Institute of Environmental Sciences and Research	Whitireia Community Polytechnic
Lincoln University	Lincoln Agritech Ltd
AgResearch Ltd	Ara Institute of Canterbury
The University of Auckland	Motu Economic & Public Policy Research Trust
University of Canterbury	Malaghan Institute of Medical Research
University of Otago	Otago Polytechnic
Massey University	

🏠 About FAQ

🔑 log in

Log in using your: ✕

Institutional credentials

REAVVNZ
TUAKIRI

I'm currently employed by, or studying, with a Tuakiri-member organisation

Login via Tuakiri

This log in takes you to the Tuakiri Directory Service where you can select your Home Organisation. Once returned to the Hub, you'll be able to give your organisation permission to write your affiliation to your ORCID record

ORCID record

ORCiD

I'm the Tech Contact or Administrator for a Non-Tuakiri member organsation

Login via ORCID

This log in takes you to ORCID to let the Hub retrieve your ORCID iD.
Once you've linked your ORCID iD to an organisation using the Hub, you can use this ORCID record to log in.

You can **only** log in with your ORCID record if you've already linked your iD via the Hub

Welcome to the

The NZ ORCID Hub connects research s   ing from.

Staff and students can use the Hub to giv   ortium members can use the Hub to assert these relationships in their staff, students'

For information on the Hub's background   e Hub pages of the Royal Society Te Apārangi's website.

To find out if your organisation is a memb   embers

Organisations using the Hub:

Tuakiri Members

National Institute of Water and Atmospheric Research Ltd.

AgResearch Ltd

Institute of Environmental Science and Research

Auckland University of Technology

Lincoln University

Victoria University of Wellington

Ara Institute of Canterbury

The University of Waikato

Scion

Non-Tuakiri Members

Royal Society Te Apārangi

Unitec Institute of Technology

Medical Research Institute of New Zealand

Otago Polytechnic

Motu Economic & Public Policy Research Trust

Whitireia Community Polytechnic

Lincoln Agritech Ltd

Malaghan Institute of Medical Research

The Test NZ ORCID Hub

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🏠 About FAQ Your ORCID Your People ▾ Tasks ▾ Settings ▾ ⓘ sandbox.orcid.org/0000-0003-1258-873X 🌸 Not Jason Tech Contact2 ▾ ⎆ log out

Kia ora Not Jason Tech Contact2,

You are logged into the NZ ORCID Hub through **The Test NZ ORCID Hub**.

You have given the following permission(s) to your ORCID record using the Hub.

email address	ORCID permission(s)
jagu04+orcidtechcontact@gmail.com	The Test NZ ORCID Hub can read and write information to your ORCID record 1. **The Test NZ ORCID Hub** can read your trusted-party information. 2. **The Test NZ ORCID Hub** can create and update research activities.

No further action from you is needed; you're welcome to log out of the Hub.

To review and manage all your ORCID permissions, log into the settings page of your ORCID record here: https://sandbox.orcid.org/account and review the "Trusted organisations" listed.

ⓘ Take me to my record in ORCID   🌸 Hub FAQ

🏠 About   FAQ   **Your ORCID**   Your People ▾   Tasks ▾   Settings ▾   ⓘ sandbox.orcid.org/0000-0003-1258-873X   ❋ **Not Jason Tech Contact2 ▾**   ↪log out

Your Organisation

**Create/update group id records
for peer review**

Customise Email

Manage GroupId Records

Set Webhooks

Kia ora Not Jason Tech Contact2,

You are logged into the NZ ORCID Hub th   RCID Hub.

You have given the following permission(s) to your ORCID record using the Hub.

email address	ORCID permission(s)
jagu04+orcidtechcontact@gmail.com	The Test NZ ORCID Hub can read and write information to your ORCID record 1. **The Test NZ ORCID Hub** can read your trusted-party information. 2. **The Test NZ ORCID Hub** can create and update research activities.

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https://sandbox.orcid.org/account and review the "Trusted organisations" listed.

ⓘ Take me to my record in ORCID   ❋ Hub FAQ

About   FAQ   Your ORCID   Your People ▾   Tasks ▾   Settings ▾   ⓘD sandbox.orcid.org/0000-0003-1258-873X   ❀ Not Jason Tech Contact2 ▾   ↪ log out

| List (1) | Create | With selected ▾ | Search | | Search Existing Group ID Records |

Search Existing Group ID Records...

		Put Code	Processed At	Status	Name	Group Id	Description	Type	Organisation
☐	✏ 🗑	2058	2018-05-17 14:36	2018-05-17T02:36:38: The group id record was created.	Generic Volume	ringgold:9999999999	A mythical journal to demonstrate ORCID's peer review functionality	journal	The Test NZ ORCID Hub

List   Create

Put Code

Name *

The name of the group. This can be the name of a journal (Journal of Criminal Justice), a publisher (Society of Criminal Justice), or non-specific description (Legal Journal) as required.

Group Id *

The group's identifier, formatted as type:identifier, e.g. issn:12345678. This can be as specific (e.g. the journal's ISSN) or vague as required. Valid types include: issn, ringgold, orcid-generated, fundref, publons.

Description *

A brief textual description of the group. This can be as specific or vague as required.

Type *   ▾

One of the specified types: publisher; institution; journal; conference; newspaper; newsletter; magazine; peer-review service.

Organisation   The Test NZ ORCID Hub   ▾

[Save]   [Save and Add Another]   [Save and Continue Editing]   [Cancel]

List (2)	Create	With selected ▾	Search

Search Existing Group ID Records

		Put Code	Processed At	Status	Name	Group Id	Description	Type	Organisation
☐	✏ 🗑	2058	2018-05-17 14:36	2018-05-17T02:36:38: The group id record was created.	Generic Volume	ringgold:9999999999	A mythical journal to demonstrate ORCID's peer review functionality	journal	The Test NZ ORCID Hub
☐	✏ 🗑	2069		2018-09-12T00:27:14: Successfully added fundref:10.13039/501100009193 from ORCID.	Marsden Fund	fundref:10.13039/501100009193	The Marsden Fund is administered by the Royal Society Te Apārangi on behalf of the New Zealand Government and ...	institution	The Test NZ ORCID Hub

File Edit Search View Encoding Language Settings Tools Macro Run Plugins Window ? X

Tabs: .env | php.ini | php.ini | wp-config.php | phpinfo.php | LocalSettings.php | peer_review_week_demo.yaml | new 22 | example_peer_reviews.yaml | peer_review_week_demo_2018-09-12_05

```yaml
 1   ---
 2 - invitees:
 3   - identifier: '00001'
 4     email: contributor1@mailinator.com
 5     first-name: Alice
 6     last-name: Contributor 1
 7     ORCID-iD: 0000-0002-9207-4933
 8   reviewer-role: REVIEWER
 9   review-identifiers:
10     external-id:
11   - external-id-type: source-work-id
12       external-id-value: '17-DUM-001.r10'
13       external-id-relationship: SELF
14   review-type: REVIEW
15   review-completion-date:
22   review-group-id: fundref:10.13039/501100009193
23   subject-container-name:
24     value: Economics and Human Behaviour
25   subject-external-identifier:
26     external-id-type: source-work-id
27     external-id-value: 17-DUM-001
28     external-id-relationship: SELF
29   subject-type: OTHER
30   subject-name:
31     title:
32       value: For want of a review, the proposal was lost
33     subtitle:
35   subject-url:
36     value:
       https://royalsociety.org.nz/what-we-do/funds-and-opportunities/marsden/awarded-grants/search-marsden-awards/?Years=&SearchTerm=17
       -DUM-001
37   convening-organization:
38     name: The Royal Society Te Apārangi
39     address:
42     disambiguated-organization:
45
```

YAML Ain't Markup Language   length : 1,455   lines : 45   Ln : 23 Col : 26 Sel : 0 | 0   Unix (LF)   UTF-8   INS

List (2)   Create   With selected   Search   Search Existing Group ID Records

Upload Affiliations

Import a peer reviews batch file

Upload Tasks

Upload Peer Reviews

Sync Profiles

Uploaded Tasks

		Put Code	Processed At	Status	ame	Group Id	Description	Type	Organisation
☐	✏🗑	2058	2018-05-17 14:36	2018-05-17T0: record was cre	eneric olume	ringgold:9999999999	A mythical journal to demonstrate ORCID's peer review functionality	journal	The Test NZ ORCID Hub
☐	✏🗑	2069		2018-09-12T00:27:14: Successfully added fundref:10.13039/501100009193 from ORCID.	Marsden Fund	fundref:10.13039/501100009193	The Marsden Fund is administered by the Royal Society Te Apārangi on behalf of the New Zealand Government and ...	institution	The Test NZ ORCID Hub

Peer Review Info Upload

File *

| Choose file | peer_review_week_demo.yaml

Upload

Format your peer review data as either a json or yaml file. Multiple items can be specified but each **must** contain an invitees list together with the ORCID message schema compliant-data that is to be written to each invitee's ORCID record:

- Required for each invitee: "first-name"; "last-name"; and, "email"
- Required for each peer review message: "reviewer-role"; "review-identifiers"; "review-type"; "review-group-id", and "convening-organization"

A valid review-group-id must be specified. NB: Review Group IDs may be created in the Hub here.

On successful completion, the user's ORCID iD and item's put-code and visibility will be returned for each peer review item written. The Hub attempts to identify when information is an update rather than a new item; however, to explicitly update an item include a field with the item's put-code to specify which item is to be overwritten.

For more information on the peer review tasks, including definitions and behaviour see the Hub's peer review documentation.

Message! Successfully loaded 1 rows. ✕

peer_review_week_demo.yaml

Task Filename	peer_review_week_demo.yaml
Organisation	The Test NZ ORCID Hub
Completed At	
Submitted At	2018-09-12 18:46

List (1)   Export▾   With selected▾   [Search]   Activate all   Reset all   Back

		Review Group Id	Reviewer Role	Review Url	Review Type	Review Completion Date	Subject External Id Type	Subject External Id Value	Subject External Id Url	Subject External Id Relationship	Subject Container Name	Subject Type	Subject Name Title	Su Na Su
☐	👁✏🗑 ✉🗗	fundref:10.13039/501100009193	REVIEWER		REVIEW	2017-07-18	source-work-id	17-DUM-001		SELF	Economics and Human Behaviour	OTHER	For want of a review, the proposal was lost	A hy loc dif va pe for

peer_review_week_demo.yaml

Task Filename	peer_review_week_demo.yaml
Organisation	The Test NZ ORCID Hub
Completed At	
Submitted At	2018-09-12 17:04

List (1)   Export ▾   With selected ▾   [Search]   **Activate all** **Reset all** **Back**

Activate all records for batch processing...

		Review Group Id	Reviewer Role	Review Url	Review Type	Review Completion Date	Subject External Id Type	Subject External Id Value	Subject External Id Url	Subject External Id Relationship	Subject Container Name	Subject Type	Subject Name Title	Su Na Su
☐	👁✏🗑 ✉🔗	fundref:10.13039/501100009193	REVIEWER		REVIEW	2017-07-18	source-work-id	17-DUM-001		SELF	Economics and Human Behaviour	OTHER	For want of a review, the proposal was lost	A hy loc dif va pe for rev the rev an

test.orcidhub.org.nz says

Are you sure you want to activate every record in this batch for processing?

By clicking "OK" you are affirming that the peer review to be written are, to the
best of your knowledge, correct!

OK   Cancel

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peer_review_week_demo.yaml

Task Filename	peer_review_week_demo.yaml
Organisation	The Test NZ ORCID Hub
Completed At	
Submitted At	2018-09-12 17:04

List (1)   Export▾   With selected▾   Search   **Activate all**   **Reset all**   **Back**

Activate all records for batch
processing...

		Review Group Id	Reviewer Role	Review Url	Review Type	Review Completion Date	Subject External Id Type	Subject External Id Value	Subject External Id Url	Subject External Id Relationship	Subject Container Name	Subject Type	Subject Name Title	Su Na Su
☐	👁✏🗑 ✉↗	fundref:10.13039/501100009193	REVIEWER		REVIEW	2017-07-18	source-work-id	17-DUM-001		SELF	Economics and Human Behaviour	OTHER	For want of a review,	A hy loc dif

Peer Review Group id	fundref:10.13039/501100009193
Task Filename	peer_review_week_demo.yaml

List (1)   With selected▾   Back

		Identifier	Email	First Name	Last Name	ORCID iD	Put Code	Visibility	Status	Processed At
☐	👁✏	00001	contributor1@mailinator.com	Alice	Contributor 1	0000-0002-9207-4933			The invitation sent at 2018-09-12T05:23:03	

Intermission

AKA Waiting for reviewers to interact
with their mail

privacy-level: public   query: contributor1@mailinator.com

Users: 1   Login to Chat

Welcome to the NZ ORCID Hub

Wed Sep 12 2018 17:23:05 GMT+1200
(New Zealand Standard Time)

text/html

Authenticate your Peer Review in your ORCID record

The Test NZ ORCID Hub would like to write a Peer Review information to your ORCID record

If you would like to allow this, or if you don't currently have an ORCID record but would like to create one and have this Peer Review information added to it, please click on the following link:

http://test.orcidhub.org.nz/u/uYo4U

Once you click this link, you'll be taken to ORCID to sign in to, or create, your ORCID record. Once you've granted permission, you'll be automatically taken to the Hub. Note no further action from you is needed. In the next minute or so, the Peer Review information will be shown in your ORCID record with The Test NZ ORCID Hub as the source.

If you received this email in error, or you have questions about the responsibilities involved, please contact: orcid@royalsociety.org.nz

This email was sent to contributor1@mailinator.com

Contact details for the NZ ORCID Hub
Phone: (04) 472 7421
PO Box 598, Wellington 6140
orcid@royalsociety.org.nz

(cc) BY

ORCiD

Alice Contributor
https://sandbox.orcid.org/0000-0002-9207-4933

(Not You?)

The Test NZ ORCID Hub ❓
has asked for the following access to your ORCID Record

👁 🔄

Add or update your research activities
Read your limited-access information

This application will not be able to see your ORCID password or any other information in your ORCID record with visibility set to Only me. You can manage permission granted to this and other Trusted Organizations in your account settings.

Authorize

Deny

ORCID

Alice Contributor
https://sandbox.orcid.org/0000-0002-9207-4933

(Not You?)

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has asked for the following access to your ORCID Record

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Authorize

Deny

Kia ora Alice Contributor,

You are logged into the NZ ORCID Hub through **The Test NZ ORCID Hub**.

You have given the following permission(s) to your ORCID record using the Hub.

email address	ORCID permission(s)
contributor1@mailinator.com	The Test NZ ORCID Hub can read and write information to your ORCID record 1. **The Test NZ ORCID Hub** can read your trusted-party information. 2. **The Test NZ ORCID Hub** can create and update research activities.

No further action from you is needed; you're welcome to log out of the Hub.

To review and manage all your ORCID permissions, log into the settings page of your ORCID record here: https://sandbox.orcid.org/account and review the "Trusted organisations" listed.

[ⓘD Take me to my record in ORCID]   [✹ Hub FAQ]

Alice Contributor

ORCID ID

https://sandbox.orcid.org
/0000-0002-9207-4933

View public version

📱 Display your iD on other sites ❓

🖨 Public record print view ❓

▦ Get a QR Code for your iD ❓

✏ **Also known as**

✏ **Country**

✏ **Keywords**

✏ **Websites**

✏ **Emails**
contributor1@mailinator.com

Biography ❓

> **Education (1)** ❓

> **Employment (1)** ❓

> **Funding (1)** ❓

> **Works (1 of 1)** ❓

∨ **Peer review (1)** ❓   ➕ Add peer review | ⇅ Sort

∨ review activity for Marsden Fund(1)

institution, The Marsden Fund is administered by the Royal Society Te Apārangi on behalf of the New Zealand Government and ...

Review date	Type	Role	Actions
2017-07	review	reviewer	▲ hide details | view | 🗑

Review identifier(s):

SOURCE-WORK-ID: 17-DUM-001.r10

Convening organization:

The Royal Society Te Apārangi(Wellington,)

Review subject:

For want of a review, the proposal was lost other Economics and Human Behaviour.

SOURCE-WORK-ID: 17-DUM-001

Created: 2018-09-12

Source: The Test NZ ORCID Hub   ☑ Preferred source

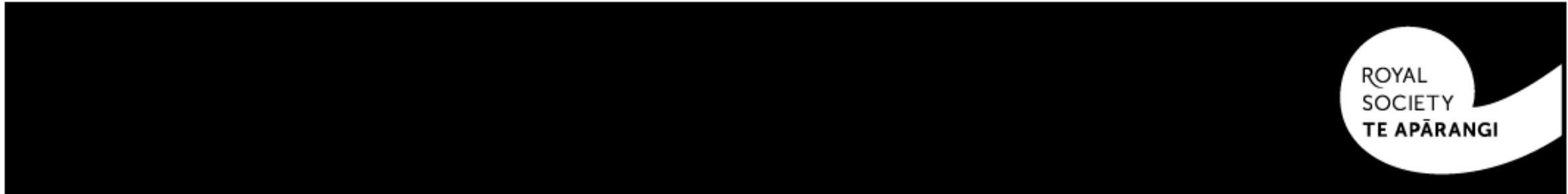# Intermission 2 – Task completes

Peer Review Process Update ⤳ RSNZ/ORCID Hub Showcases/v4release ✕

🖨 ⊡

NZ ORCID HUB <no-reply@orcidhub.org.nz>
to Not ▾

17:52 (10 minutes ago) ☆ ↩ ⋮

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Peer Review Process Update

Processing of uploaded Peer Review data file **peer_review_week_demo.yaml** was completed successfully, with 1 Peer Review(s) written There were 0 error(s).

You can export a json of the results by clicking this link: https://test.orcidhub.org.nz/admin/peerreviewrecord/export/json/?task_id=277

If you've prefer the file in an alternative format, just visit the Hub and navigate to Affiliations>Uploaded Tasks and view this task. From this page, you can select an export from any of a wide range of data formats

If you received this email in error, or you have questions about the responsibilities involved, please contact: orcid@royalsociety.org.nz

This email was sent to jagu04+orcidtechcontact@gmail.com

Contact details for the NZ ORCID Hub
Phone: (04) 472 7421
PO Box 598, Wellington 6140
orcid@royalsociety.org.nz

(cc) BY

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Result for organisation

Peer Review id	identifier	email	first_name	last_name	orcid	put_code	status
17-DUM-001.r10	00001	contributor1@mailinator.com	Alice	Contributor 1	0000-0002-9207-4933	3265	The invitation sent at 2018-09-12T05:23:03 2018-09-12T05:52:04: Peer review record was created.

Ready for import into local system as the Hub deletes all batches one month after uploading.

Thank you

Special acknowledgements to

Jill Mellanby (ORCID Coordinator)

and to the UOA development team:

- jeff kennedy (Enterprise Architecture Manager)
- Radomirs Cirskis (ORCID Project Architect)
- Roshan Pawar (ORCID Developer)

The Ministry of Business, Innovation and Employment for support of the NZ ORCID Consortium and the NZ ORCID Hub

Resources and more information

- ORCID in New Zealand via the Royal Society Te Apārangi website
  https://royalsociety.org.nz/orcid-in-new-zealand/

- The NZ ORCID Hub Google Group
  https://groups.google.com/a/aucklanduni.ac.nz/forum/#!forum/nz-orcid-hub-gg

- The development team's bi-weekly sprint showcase, every second Thursday
  from 2:00 - 2:30 pm (GMT+12). Next showcase Thursday 20 September
  http://bit.ly/nz-orcid-hub

- The NZ ORCID Hub's open source tools:
  https://github.com/Royal-Society-of-New-Zealand/NZ-ORCID-Hub
  https://jira.auckland.ac.nz/browse/ORCIDHUB
  http://docs.orcidhub.org.nz

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