

Want to Know How to Delight Your Repository Users? – Usability Can Help!

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ESIP Winter 2019

Tuesday, January 15th, 2019





Agenda

- 1) Introduction: Usability Techniques
- Background: the National Center for Atmospheric Research (NCAR) and the Digital Asset Services Hub (DASH)
- 3) Usability Applications Used with DASH
 - Heuristic Evaluation
 - Competitive Analysis
 - User Study
- 4) Engineering Perspective Nathan Hook
- 5) Practice Makes Perfect

DSET/DASH

6) Reflection, Q&As, and Resources

Introduction to Usability Techniques





Usability Concepts

- 5 Quality Components:
 - Learnability How easy is it for users to accomplish basic tasks the first time they encounter the design?
 - Efficiency Once users have learned the design, how quickly can they perform tasks?
 - **Memorability** When users return to the design after a period of not using it, how easily can they reestablish proficiency?
 - **Errors** How many errors do users make, how severe are these errors, and how easily can they recover from the errors?
 - **Satisfaction** How pleasant is it to use the design?
- Reference:

Nielsen, Jakob. (2012, January 4). Usability 101: Introduction to usability. Retrieved from https://www.nngroup.com/articles/usability-101-introduction-to-usability/

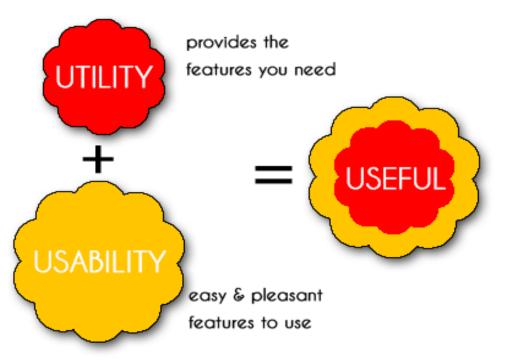




Usability Concepts - Continued

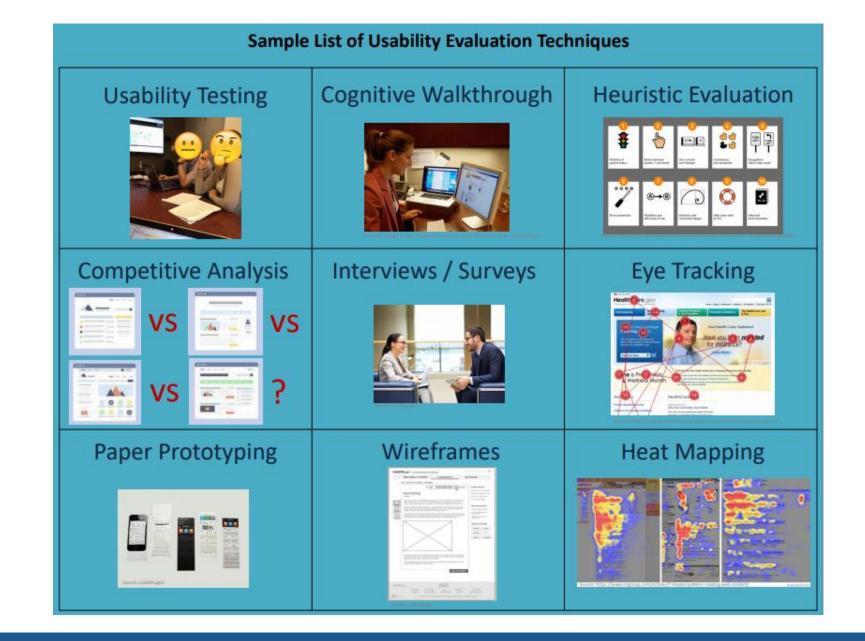
Definition of Usability:

"Quality attribute that assesses how easy user interfaces are to use." "Methods for improving ease-of-use during the design process."



- Reference:
 - Nielsen, Jakob. (2012, January 4). Usability 101: Introduction to usability. Retrieved from https://www.nngroup.com/articles/usability-101-introduction-to-usability/
 - Nimit. (2013, September 19). What is usability. Retrieved from https://nimitmangal.wordpress.com/2013/09/19/what-is-usability/







NCAR and DASH



National Center for Atmospheric Research -NCAR (Boulder, CO)

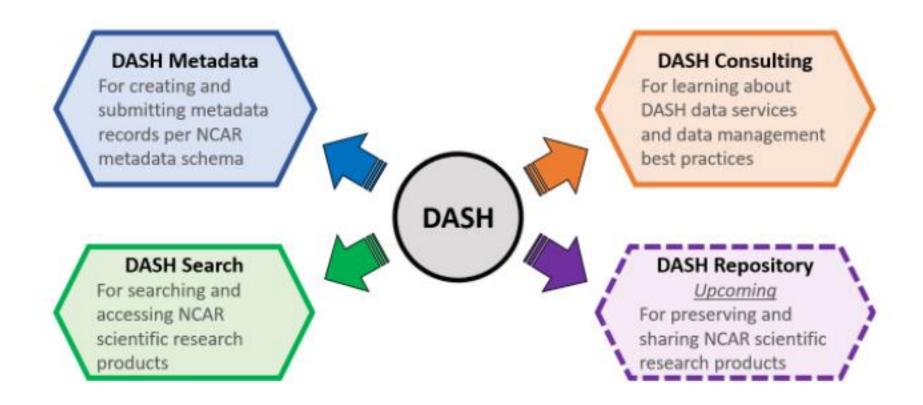
https://ncar.ucar.edu/who-we-are/labs



- Federally funded research and development center by NSF.
- 7 distinct laboratories plus scientific programs that have diverse research areas and associated outputs.



Digital Asset Services Hub (DASH)





DASH Search

(https://data.ucar.edu/)

NCAR DIgital Asset Services Hub			
	<u>Contact Us</u>	<u>Resources About</u>	
DASH Search allows users to find, browse, and access d and UCAR Community Programs.	igital assets created and pub	lished by NCAR	
Search Data, Software, Models and Publica	ations		
Search		Q	
Browse by Resource Type collection dataset image	publication software		
Discover Digital Assets by	/ Top 10 Keywords		
aircraft arctic atmosphere atmospheric pressure atmospheric earth science ships	temperature atmospheric water vapor surface	atmospheric winds	

DASH Repository (https://dashrepo.ucar.edu/)



DASH Repository

Sharing, Preservation and Access for UCAR/NCAR Small-Scale Data Collections







Usability Techniques and Applications



Heuristic Evaluation



Heuristic Evaluation

- A Heuristic Evaluation, or Usability Audit, is a usability inspection technique where one or a number of usability experts evaluate the user interface.
- Evaluators measure the usability, efficiency, and effectiveness of the interface against a set of Heuristic Principles.
- Could be performed with low cost/available resource, but dot not involve actual users.
- References:
 - Muniz, Fabio. (2016, May 30). *An Introduction To Heuristic Evaluation*. Retrieved from <u>http://usabilitygeek.com/heuristic-evaluation-introduction/</u>
 - UsabilityNet. (2006). Heuristic Evaluation. Retrieved from http://usabilitynet.org/tools/expertheuristic.htm

Heuristic Evaluation - Continued

- 10 Principles were originally defined and presented by Jakob Nielsen in 1994.
 - 1) Visibility of system status
 - 2) Match between system and the real world
 - 3) User control and freedom
 - 4) Consistency and standards
 - 5) Error prevention

SET/DASH

- 6) Recognition rather than recall
- 7) Flexibility and efficiency of use
- 8) Aesthetic and minimalist design
- 9) Help users recognize, diagnose, and recover from errors
- 10) Help and documentation
- Other lists are also available. For example:
 - Arnie Lund's "<u>Expert Ratings of Usability Maxims</u>"
 - Bruce Tognazzini's "First Principles of Interaction Design"
 - Ben Shneiderman's "Eight Golden Rules of Interface Design"



DASH Home Page

Before

http://dash.ucar.edu

After

Discovery . Access . Use . Data Services

The Digital Asset Services Hub (DASH) is dedicated to provide **support**, **engagement**, and **training** for UCAR/NCAR's digital assets, including datasets, publications, software, and models. The services and resources made available through DASH focus on supporting these UCAR/NCAR community's digital assets in order to make them available to the broader scientific community. DASH is is created and maintained by the <u>Data Stewardship Engineering Team (DSET)</u>.

Overview - DASH Services & Resources

There are currently six DASH Services & and Resources areas that are under development.

- <u>Training and Education Materials & Best Practices</u>
- <u>Consultation with Data Curation & Stewardship Coordinator</u>
- Frequently Asked Questions (FAQs)
- DASH Search and Discovery
- Getting Assets into DASH
- Software and Tools

Training and Education Materials & Best Practices

- · Learn about Data Management Plans and related policies/requirements.
- Access Data Management Plan Template and Sample.
- · Find out how to obtain a Digital Object Identifier (DOI).

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Consultation with Data Curation & Stewardship Coordinator

- · Get in-person help with Data Management Plans.
- · Have live discussions about topics and challenges relating to working with digital assets at UCAR/NCAR.

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Frequently Asked Questions (FAQs)

- Find out other questions and issues shared by the UCAR/NCAR community.
- Contribute experience and lessons learned with managing UCAR/NCAR digital assets.

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About DASH/Background on DSET

UCAR/NCAR Policies



Explore UCAR/NCAR

Digital Assets

-52

Learn about Other Data

Management Resources

DAILY BULLETIN RESOURCE STATUS NEWSROOM EVENTS

DASH - GETTING STARTED	HOME» DATA PORTALS» DASH	ICES HUB (DASH)	
BASH- GETTING SIMILED		· · ·	
DASH Home	(~15 minutes) survey! The s	p us improve the DASH Search urvey instructions and form ca	
Managing Your Data	for your participation.		
Data Management Plans			
 Digital Object Identifiers (DOIs) 	-	b (DASH) is dedicated to provic m NCAR and UCAR Community are, and models:	
Depositing Your Data	Guidance and Training	J	
Sharing Your Data	Search and Discovery		
	Access		
Help and Resources			
DASH Consultation			
 Software and Tools 	How	can DASH help you t	oday?
		I would like to:	
CONTACT AND ABOUT DASH			
Contact DASH			Results

Determine Data

Management

Requirements for Proposals

QA

Find Answers to My

Ouestions

Deposit a Dataset

Get In-Person Help

Competitive Analysis



Competitive Analysis

- Evaluate UIs by reviewing designs that are both in direct and indirect competition.
 - Direct: Designs that are looking to solve the same problem, and often have the same core functions and overlapping user base.
 - Indirect: either have a different user base or different service offering, and some aspects of the system overlap.
- Mainly used for collecting design ideas from other systems and formulating potential design options for the system-under-design.
- It is important not to be tempted into designing an existing solution from a competitor.
- References:
 - Danforth Media. (2014, March 1). *Conducting a Solid UX Competitive Analysis*. Retrieved from <u>http://danforth.co/pages/2014/03/01/conducting-a-solid-ux-competitive-analysis/</u>
 - Khan, Sarah. (2016, July 5). *How to Check out the Competition*. Retrieved from http://www.uxbooth.com/articles/how-to-check-out-the-competition/



DASH Search – Temporal and Geospatial Search/Filtering

- The competitive analysis is performed specifically to understand the designs/functions that are currently employed for temporal and geospatial search/filtering.
- Six repositories were selected based on their relevance to NCAR in terms of their science domain, data service focus, and agency type.



DASH



User Study



User Study

- Testing the interfaces with real users.
 - A Usability Test has four stages:
 - 1) Preparation
 - Creation of personas
 - 2) Introduction
 - 3) The test itself
 - Design of test tasks
 - 4) Debriefing
- Testing should be performed with at least 5 users.
- "Discount usability" variation.
- Not the same as focus group or interview.
- Reference:
 - Nielsen, J. (1993). Usability Engineering. San Francisco, CA: Morgan Kaufmann.



DASH Repository – Landing Page

"Single Column"

"Right Rail"

	air • planet • people		aur • planet • people
e My Submissions	Search Administration Contact About Rt	nt Admin • Home My Submissions	Search Contact About Sign In +
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+	This dataset contains several datasets of compressed "bickis" of floats. Each file regresserts a single atmospheric variable for one timestep. The file naming convention is VARINKJbin.gz, where VAR is variable name (CLOQD, PRECIP, etc.), and NH is the timestep (1 per heur). There is also and single file (HCRash.ngz) containing the height field of the surface topography. The Weather Research and Forecesting (VRR) Model is developed by NCAR and its partners: The Weather Research and Forecesting (VRR) Model is developed by NCAR and its partners (http://wrf-model.org), and the simulation of Harricane Isabel and data processing are performed Weit Hing, Clink Struegers and Bill Koo Mesoscale and Microsofale Meteorology Division, NCAR, an the SCD visualization group.	Hit Subdark-Collination Serverin Date 200 PRCCD etc.), and Wei Ste Hit Hit State Colling Servering Servering Servering Servering High Hit Bray, Ching Braynes, and by Hit Hang, Ching Braynes, and	tasets of compressed "bricks" of floats. Each file represents a single atmospheric enaming convertion is VARINN.bin.gr, where VAR is the variable name (CLOUD, step (1 per hour). There is also and single 20 file (HCI data bin.gr) containing the apy. The Weather Research and Forecasting (WBP) Model Selevedped by VCAR. el org), and the simulation of Hurricane Isabel and data processing are performed Bill Kuo of Mesoscale and Microscale Meteorology Division, NCAR, and the SCD
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Engineering Perspective



Practice Makes Perfect



Consent to Participate in Testing

- It is crucial to ensure your participants' confidentiality and privacy are upheld and protected, and that your test design meets ethical requirements.
- Possible Steps:
 - Step 1: Verify whether a formal informed consent is necessary for your organization (e.g Internal Review Board - IRB).
 - Step 2: Document any applicable waiver for consent.
 - Step 3: If a consent is required, confirm with the IRB what is the required format.



Reflection, Q&As, and Resources



Resources

From Usability Cluster:

- Tool:
 - <u>Usability Test Framework</u>
- Presentations:
 - 9 training presentations available <u>on cluster's wiki</u>.

Samples of Other Resources:

- <u>Articles from the Nielsen Norman Group</u>
- Usability.gov

DSET/DASH

- Don't Make Me Think: A Common Sense Approach to Web Usability by Steve Krug (book)
- About Face: The Essentials of Interaction Design by Alan Cooper et al. (Book)



Data Repository Experiences before Usability



Data Repository Experiences with Usability









Acknowledgement

Many thanks to UCAR/NCAR for their support for DSET and DASH's efforts, as well as the many NCAR and UCAR staff who have contributed to the DSET activities.



Thank You! Questions? Comments?

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